

Jordan Mitchell

Financial Analyst

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PROFESSIONAL SUMMARY

Analytical Financial Analyst with 5+ years of experience in financial modeling, forecasting, and variance analysis. Proven track record of driving cost reductions and revenue growth through data-driven insights.

EXPERIENCE

Senior Financial Analyst

2022 - Present

Meridian Capital Group

- Developed financial models that improved forecasting accuracy by 20%, leading to a \$2M reduction in operational costs.
- Led monthly variance analysis for \$50M P&L, identifying key drivers and presenting actionable recommendations to senior leadership.
- Automated reporting processes using Python and SQL, reducing manual work by 15 hours per week and increasing data integrity.
- Collaborated with cross-functional teams to evaluate investment opportunities, resulting in a 12% ROI on new initiatives.

Financial Analyst

2019 - 2022

Northbridge Advisors

- Performed financial analysis and valuation for M&A deals, supporting transactions worth over \$100M in total enterprise value.
- Created and maintained dynamic financial dashboards in Excel and Power BI, enabling real-time tracking of KPIs.
- Reduced budget variance by 15% through detailed expense tracking and proactive cost control measures.
- Assisted in the preparation of quarterly earnings reports, contributing to a 10% increase in investor confidence metrics.

SKILLS

Core Skills: Financial Modeling, Forecasting, Variance Analysis, Excel, Power BI, SQL, Python, M&A Analysis, Valuation, Budgeting, Data Visualization, Scenario Planning

EDUCATION

B.S. in Finance

2018

University of Illinois at Urbana-Champaign